minfos ®

Minfos 5.6.2

release notes

November 2018

Together we can

Contents
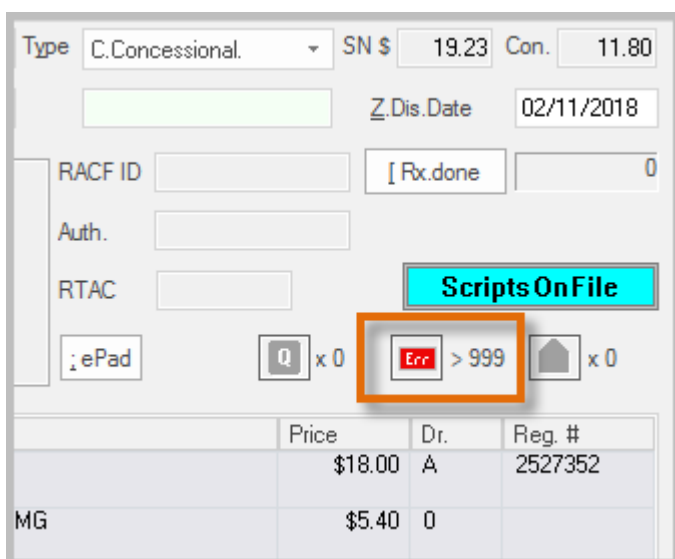
Enhancements

Dispense

PBS errors and warnings will clearly indicate when the error count exceeds 999

The PBS errors and warnings counter now displays **> 999** when the number of errors and warnings exceeds 999. Previously, it was easy to miss the number of errors and warnings currently queued as the count showed **x** when the count went over 999.

Configure Minfos Dispense to notify you when your current claim has reached a defined number of prescriptions

Minfos now displays a notification in the **Dispense Form** when the current claim reaches a configurable value. By default, this number has been set to 9000 records. This notification alerts you that you are approaching the PBS limit of 9999 scripts for a single claim.

The notification will continue to display in the **Dispense Form** until the current claim is closed and a new one is opened.

Hovering over the notification with the mouse will display the number of records in the current claim.
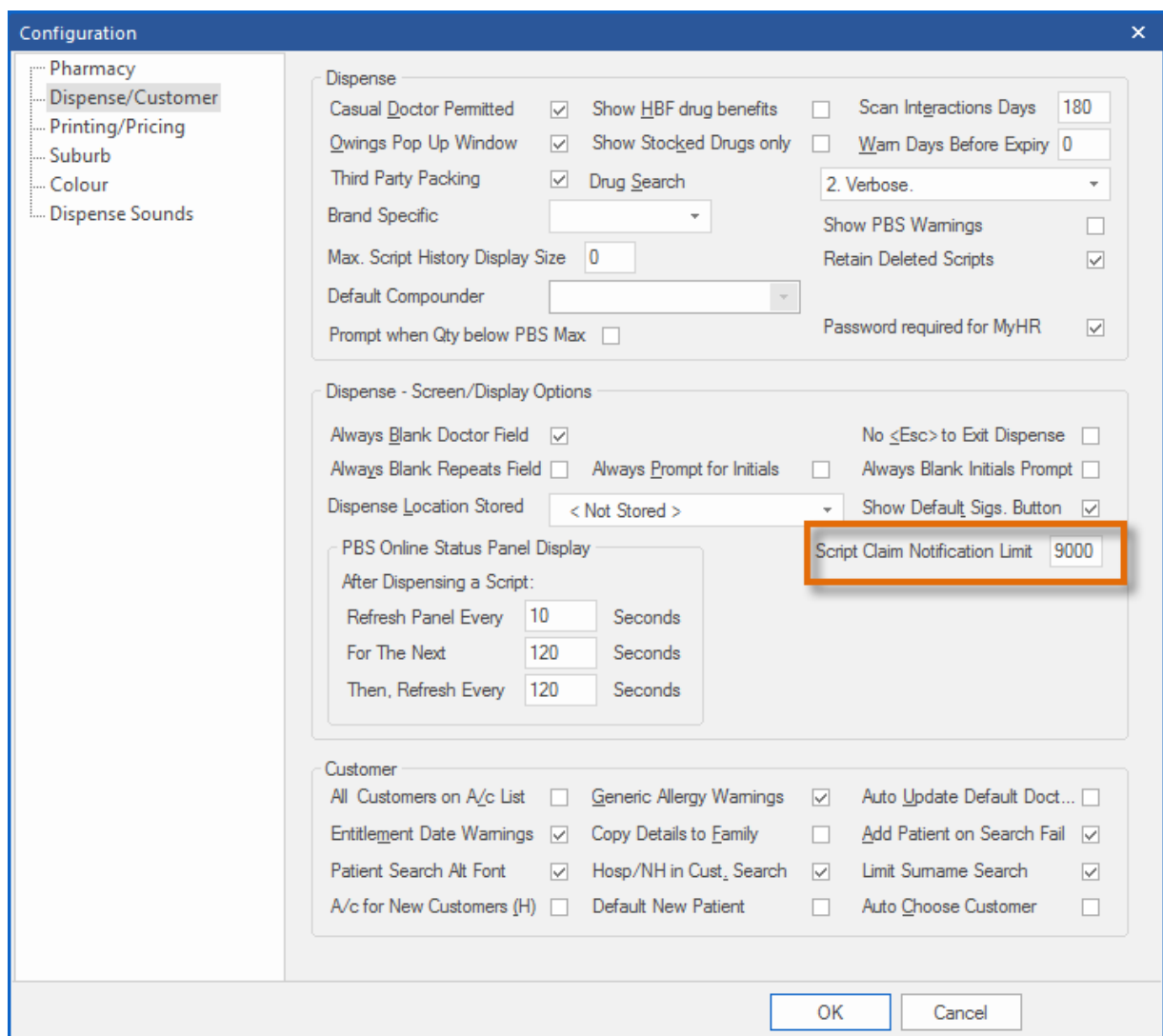
This default value can be edited by the store in **Dispense Configuration** so as to trigger the notification at a different number of records.

To change the default notification limit:

1. From **Dispense Pro,** click the **Maintenance** menu and select **D. Configuration**.

    The **Configuration** window is displayed.

2. Select the **Dispense/Customer** tab.

3. Change the value in the **Script Claim Notification Limit** field to your desired number.

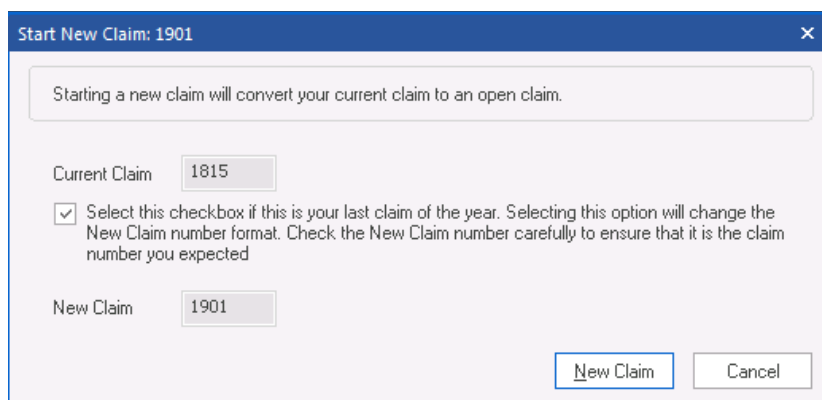## Changes to the 'last claim of the year checkbox' when creating a new claim

The process surrounding the use of the **last claim of the year** checkbox has been streamlined to ensure that the end of year process is easier to follow.

The wording next to the checkbox has been changed to clearly display the action that will occur.

1. Navigate to **Dispense Pro**.
2. Open **Manage Claims**.
3. Click the **New Claim** button.
4. The **Start New Claim** window is displayed. An example is shown below.

   The checkbox now displays the following text:

   Select this checkbox if this is your last claim of the year. Selecting this option will change the New Claim number format. Check the New Claim number carefully to ensure that it is the claim number you expected.

   a. If the date is before December 26, then the checkbox is disabled.
   b. If the date is between December 26 and 31 January (inclusive), then the checkbox is enabled.
   c. Selecting the checkbox will update the format of your **Claim Reference** number. For example, if your current claim reference number is 1820 and the checkbox is ticked then your next claim number will be 1901

All other behaviour around the checkbox remains the same.

When the checkbox is selected and the **New Claim** button is selected, then the following prompt is displayed:

You have indicated that this is the last claim of the year. Your New Claim number is 1901. Do you want to proceed?
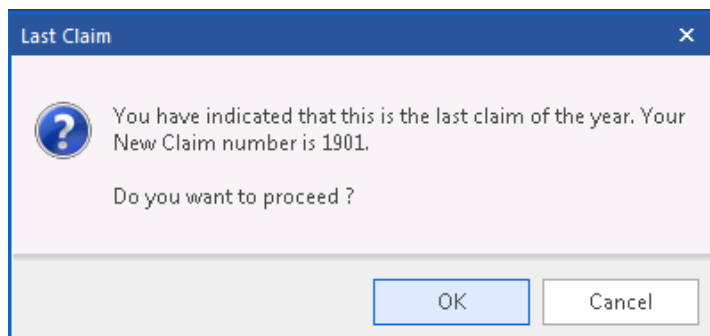
a. Click the **OK** button to start a **New Claim** as per current process.

b. Click the **Cancel** button to return to the **Start New Claim** window. You can then choose to de-select the checkbox. Note that de-selecting the checkbox will change the **New Claim** number.
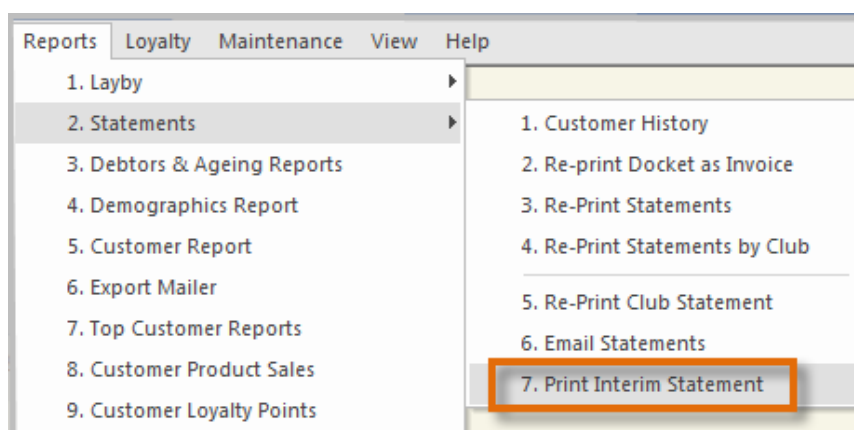
Customers

Filter account customers when printing Interim Statements

There is a new checkbox in the **Interim Statements** dialog to filter account customers only.

To filter **Interim Statements** for account customers only:

1. From the **Customers** module, click the **Reports** menu, select **2. Statements** and then **7. Print Interim Statement**.

The **Interim Statement** window is displayed.

2. By default, the **Account Customers Only** checkbox is selected.

3. When the statement is run, only the account customers are printed.

Accounts

Chart of Accounts with Class Type of Owner's Equity can now be reported with GST

The **Class** type of **Owner's Equity** in Chart of Accounts has been changed so that it behaves like the other Chart of Accounts classes.

When **Class** is set to **4. Owner's Equity** and **Extended Info** is set to **Normal Account**, GST values will now be recorded in the **GST Audit Report** and **GST BAS Reports**.

Minfos Chart of Accounts now has new option for GST Free

In Minfos **Chart of Accounts**, there is a new addition to the **Extended Info type** dropdown list labelled as **GST Free**. When this is selected, the **Calculate GST** field is automatically disabled and the invoices are marked as **GST Free income or expense**.

Resolved Issues

Dispense

- The **Fixed Private Price** no longer is changed by a Dispense Update.

- Changing the **Private Dispense Fee** no longer alters the fixed prices setup in **Multipack Pricing**.

- Minfos now highlights the correct Prescriber after using **Find**.

- The Minfos PBS Panel and List of Rejected/Pending Scripts now displays all unknown result codes as a rejection.

- Tabbing through the **Private Pricing** window no longer changes the **Fixed Price** of an item.

- The price changes report is no longer station specific. The report now displaying any price change that has occurred from any networked station and will also clear all price tags across all stations.

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