FINANCIAL PLANNING AND INVESTMENT

Andrew completed Year 12 in 1986 and commenced his career in financial services in 1987 with stockbroking firm, McCaughan Dyson as a member of their finance team.

After spending some time travelling overseas, Andrew then joined BT Financial Group in 1995 for 15 years and worked in a range of client management roles across BT's asset management and investment platform businesses. Andrew then joined Fidelity International in 2010 as a National Sales Manager where he is responsible for representing Fidelity's Australian, international and emerging markets investment capabilities across the financial services sector. Andrew also regularly presents at professional development days and client education briefings, sharing Fidelity's views on local and global macroeconomic conditions and investment markets.

Andrew holds a Bachelor of Business (Marketing) from Monash University, a Graduate Diploma of Applied Finance & Investment, a Diploma of Financial Planning, and a Certificate in Applied Behavioural Finance and is a Certified Investment Management Analyst (CIMA).

Link to Swinburne University Bachelor of Business majoring in Financial Planning and Accountancy