FINANCIAL PLANNING AND INVESTMENT ADVISING

Tim Leonard graduated from St Bedes in 1987 spending his last year boarding. With all good intentions of moving into graphic design, he found himself working part-time as a labourer for the family-run construction business to make some cash over the summer holidays. Finding his calling early was fortunate and he bypassed university to complete an apprenticeship as a carpenter. At 24 he became a registered builder and ran his domestic and commercial business until the age of 35. In 2005 he stumbled across finance broking and rapidly moved into this field. During his 13 year career, he has expanded the business through financial planning, commercial lending and asset finance.

Dealing with thousands of people during his career, Tim has developed a passion for nurturing young people on their financial pathway. Getting the right foundation laid from the start has a huge upside later in life. From the moment you leave school credit becomes a necessity and it can make you or break you. He has also mentored many young people into the world of finance.

Tim resides in Beaumaris with his wife and business partner and 3 teenage daughters. Tim enjoys surfing, golf and AFL football.

Link to Careers Information

